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Driving a cleaner, more sustainable world.

Company Overview March 2021

GKN Automotive The global leader in drive systems

A message from the CEO Liam Butterworth



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GKN Automotive has a rich heritage, we have been engineering the future for over 250 years. We've become a world leading automotive technology company through constantly innovating, always striving for better. We believe in collaborating with our customers, creating the broadest, deepest, and best portfolio of products in the world.





Global leadership



EV

Leading edge technology and systems integration

>1.4 million EV systems delivered



We work with nearly every global automotive manufacturer

No.1

Driveshafts and CVJs since the 1950's

>80 million driveshafts produced annually

Company sales 2020

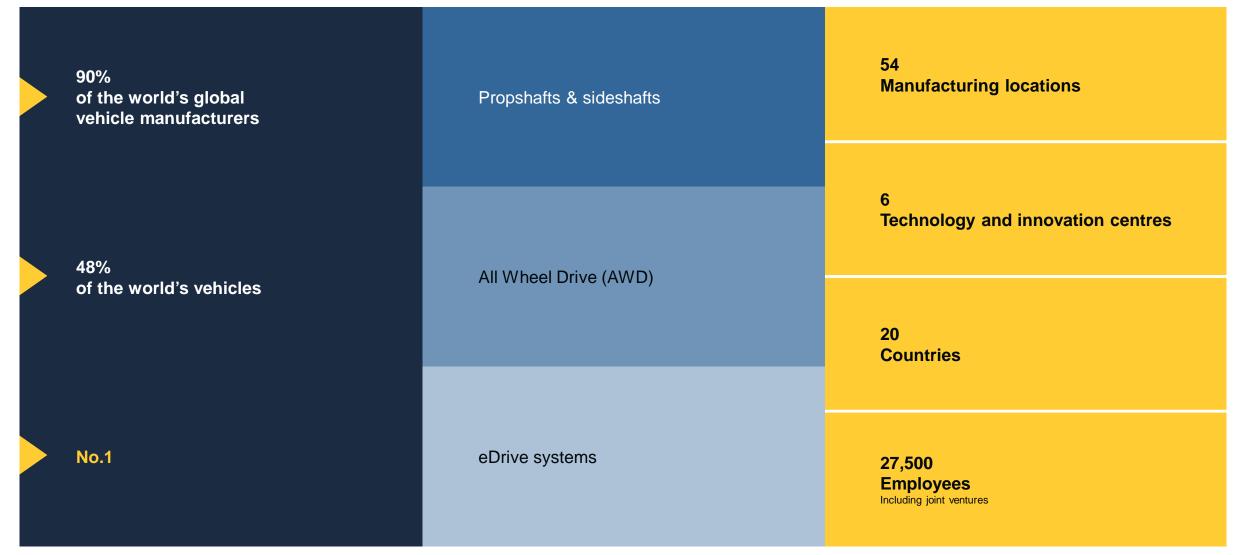
£3.8bn

90%

The trusted partner of choice for nearly all of the world's global automotive manufacturers

At a glance Global leader in drive systems





Engineering the future For over 250 years



ORIGINS AUTOMOTIVE MARKET ENTRY GLOBAL EXPANSION GLOBAL LEADER IN ELECTRIFICATION

1759



Founding of the Dowlais Iron Works in Wales, later to become the Guest Company 1950

GKN-supplied Jaguar XK120 wins the prestigious Alpine Rally 1972

GKN-Chrysler development car breaks the world speed record for a road legal car 2007

GKN supply world's first dedicated hybrid transmission

2020

13 more models from 10 brands using eDrive technologies

1966

GKN begin to supply CVJs to the iconic Mini, which goes on to sell >5m units



1988

Formation of Shanghai GKN Driveshaft, the first Western tier-1 JV in China 2019

>900k vehicles delivered using GKN eDrive technology



1902

Merger creates Guest, Keen & Nettlefolds Limited, today's GKN

We constantly transform to meet the needs of our customers. Our ability to combine our leading systems, using our mechatronics, industrial and software experts sets us apart. So does our ability to collaborate with our customers, integrating our systems and adapting with agility to meet their needs to develop and manufacture market-leading electrified vehicles.

Key facts 2020



ePowertrain



23% increase in eDrive sales year on year



8 eDrive systems were launched for 4 global OEMs



over 10 brands and 13 different PHEV and BEV models

Driveline



36 new programme launches



£3 billion of lifetime revenue in new contracts



sideshaft business expanding and innovating to meet global growth in electric vehicles

Global innovation and engineering capabilities Our scale and depth of expertise





6
Technology and innovation centres in 3 continents



2153
Engineers

(Additional 379 in China SDS JV)



1515
Patents granted

(with 484 pending applications)

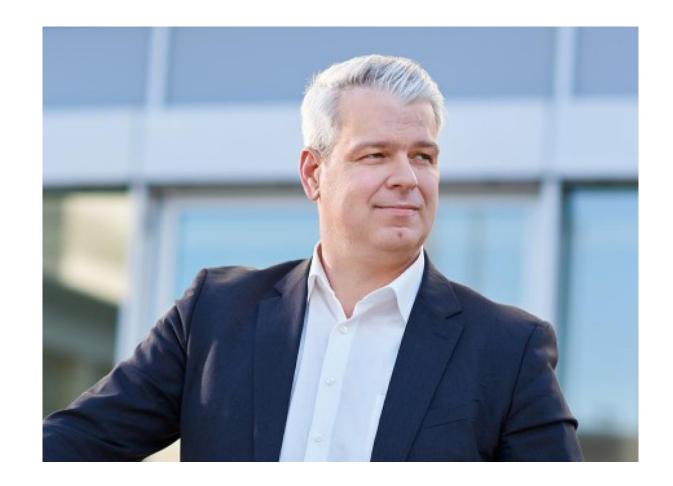
A message from the President ePowertrain Dirk Kesselgruber



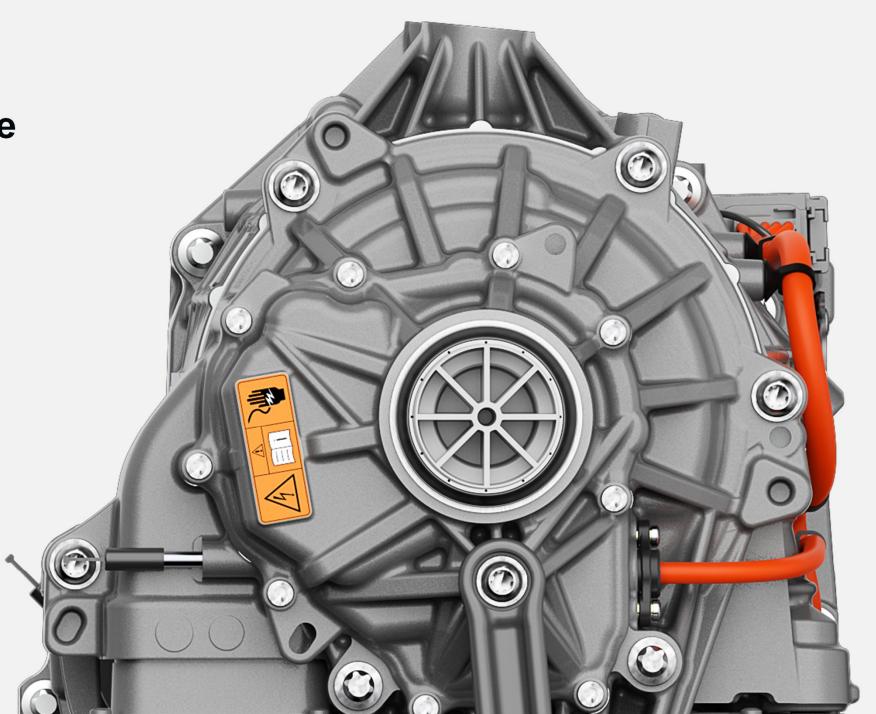
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We are global leaders in eDrive technologies, leading the transformation to an electrified future. Our innovation, expertise and global footprint enables us to be the go-to technology partner for leading electrified vehicle manufacturers, with the ability to tailor every eDrive solution, matched to Driveline technologies.





We are a go-to technology partner, creating the ultimate electrified driving experience



ePowertrain



Leader in all-wheel and electrification technology





No.1

eDrive systems delivered to date

Software development and vehicle integration are core competencies eDrive technologies built on our leading AWD systems

A message from the President Driveline Markus Bannert



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Our world-class, constantly transforming Driveline technologies combine competitive cost with high quality. We are the global market leaders and the supplier of choice for the world's automotive manufacturers.





We are the global leader in Driveline technologies and the trusted supplier of choice for the world's leading automotive manufacturers



Driveline

Leader in drive systems



90%

48%

>80m

of global automotive manufacturers

of the world's vehicles

driveshafts produced annually





This is us

- > 27,500 people across the globe
- > Experts in our fields
- We are ingenious, collaborative and principled – driven to achieve results
- Constantly learning, developing and transforming
- The employer of choice for the world's best talent

The executive team





Liam Butterworth CEO



Roberto Fioroni Chief Financial Officer



Markus Bannert President Driveline & Aftermarket



Thierry Minel
Chief Procurement Officer



Dirk KesselgruberPresident ePowertrain



James Pedder Chief of Staff



Mark Gabriel Chief Commercial Officer



John McLuskie President GKN Automotive China



Clare Wyatt Chief Communications Officer



John Webb Chief Human Resources Officer

Global innovation and engineering capabilities Our award winning technologies



Recent 'Pace' awards

2015 - 2020





Modular lightweight front propshaft Finalist 2019



Volvo eAxle Finalist 2017



BMW VL3
Driveshaft system
Winner 2016



eTwinster and eTwinster 2-speed Finalist 2016



World's first 2-speed disconnecting eAxle Winner 2015



First AWD system completely designed, intergrated and produced in China

Finalist 2015

Global footprint



54 manufacturing sites

- 12 Americas
- 25 Europe
- 17 Asia Pacific

6 technology and innovation centres

- 1 Americas
- 1 Europe
- 1 UK
- 1 India
- 1 Japan
- 1 China





Thank you

GKN Automotive Limited

GKN.Automotive-Comms@gknautomotive.com