

Driving a cleaner, more sustainable world.

Company Overview
March 2021

GKN Automotive
The global leader in drive systems

A message from the CEO

Liam Butterworth

“

GKN Automotive has a rich heritage, we have been engineering the future for over 250 years. We've become a world leading automotive technology company through constantly innovating, always striving for better. We believe in collaborating with our customers, creating the broadest, deepest, and best portfolio of products in the world.

”



EV

Leading edge
technology and
systems integration

>1.4 million EV
systems delivered

+

We work with
nearly every
global automotive
manufacturer

No.1

Driveshafts and CVJs
since the 1950's

>80 million driveshafts
produced annually

Company sales 2020

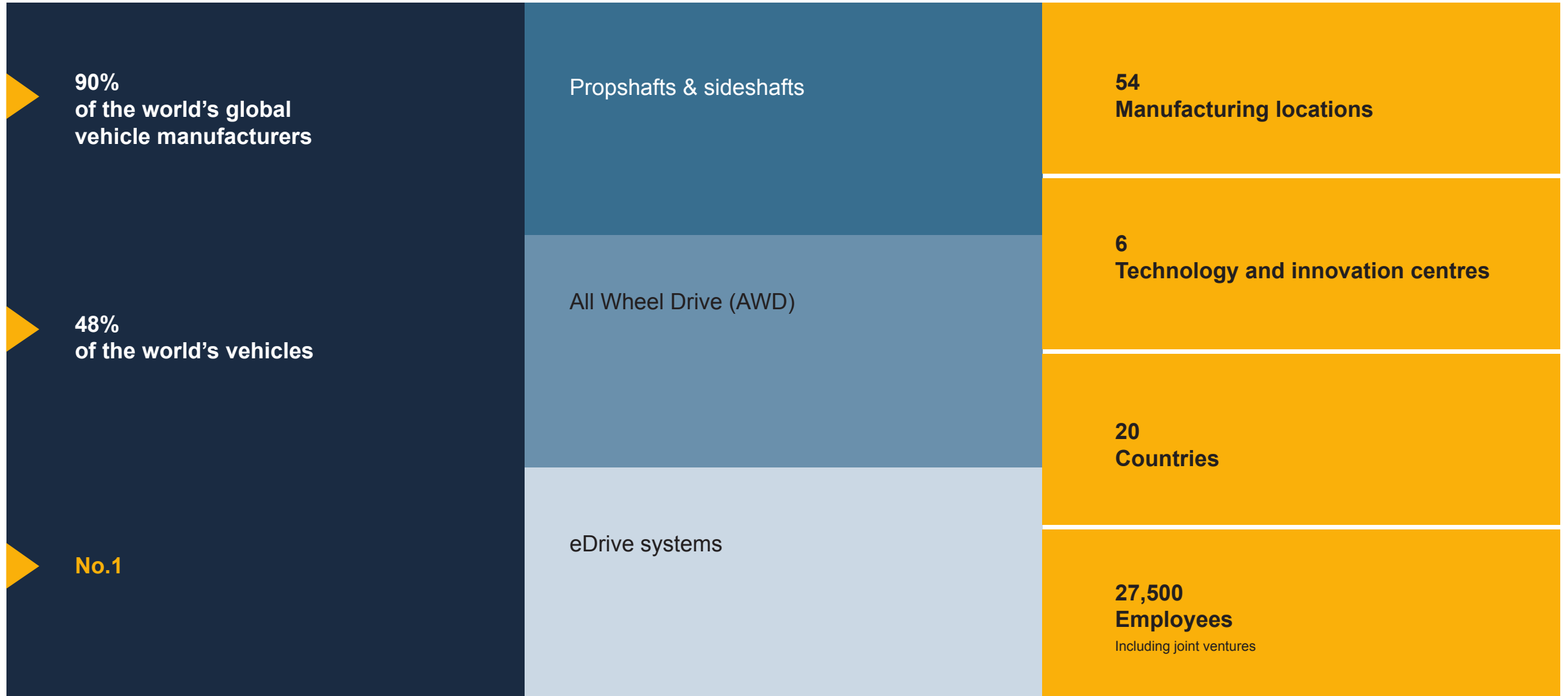
£3.8bn

90%

**The trusted partner of choice for nearly all
of the world's global automotive manufacturers**

At a glance

Global leader in drive systems



Engineering the future

For over 250 years



ORIGINS

AUTOMOTIVE MARKET ENTRY

GLOBAL EXPANSION

GLOBAL LEADER IN ELECTRIFICATION

1759



Founding of the Dowlais Iron Works in Wales, later to become the Guest Company

1950

GKN-supplied Jaguar XK120 wins the prestigious Alpine Rally

1972

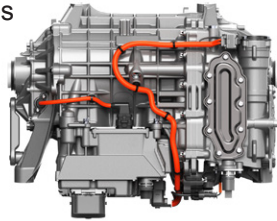
GKN-Chrysler development car breaks the world speed record for a road legal car

2007

GKN supply world's first dedicated hybrid transmission

2020

13 more models from 10 brands using eDrive technologies



1902

Merger creates Guest, Keen & Nettlefolds Limited, today's GKN

1966

GKN begin to supply CVJs to the iconic Mini, which goes on to sell **>5m units**



1988

Formation of Shanghai GKN Driveshaft, the first Western tier-1 JV in China

2019

>900k vehicles delivered using GKN eDrive technology



We constantly transform to meet the needs of our customers. Our ability to combine our leading systems, using our mechatronics, industrial and software experts sets us apart. So does our ability to collaborate with our customers, integrating our systems and adapting with agility to meet their needs to develop and manufacture market-leading electrified vehicles.



Key facts 2020

ePowertrain



23% increase in eDrive sales
year on year



8 eDrive systems were launched
for 4 global OEMs



over 10 brands and 13 different
PHEV and BEV models

Driveline



36 new programme launches



£4 billion of lifetime revenue
in new contracts



sideshaft business expanding
and innovating to meet global
growth in electric vehicles

Global innovation and engineering capabilities

Our scale and depth of expertise



6

Technology and
innovation centres
in 3 continents



2153

Engineers

(Additional 379
in China SDS JV)



1515

Patents granted

(with 484 pending
applications)

A message from the President ePowertrain

Dirk Kesselgruber

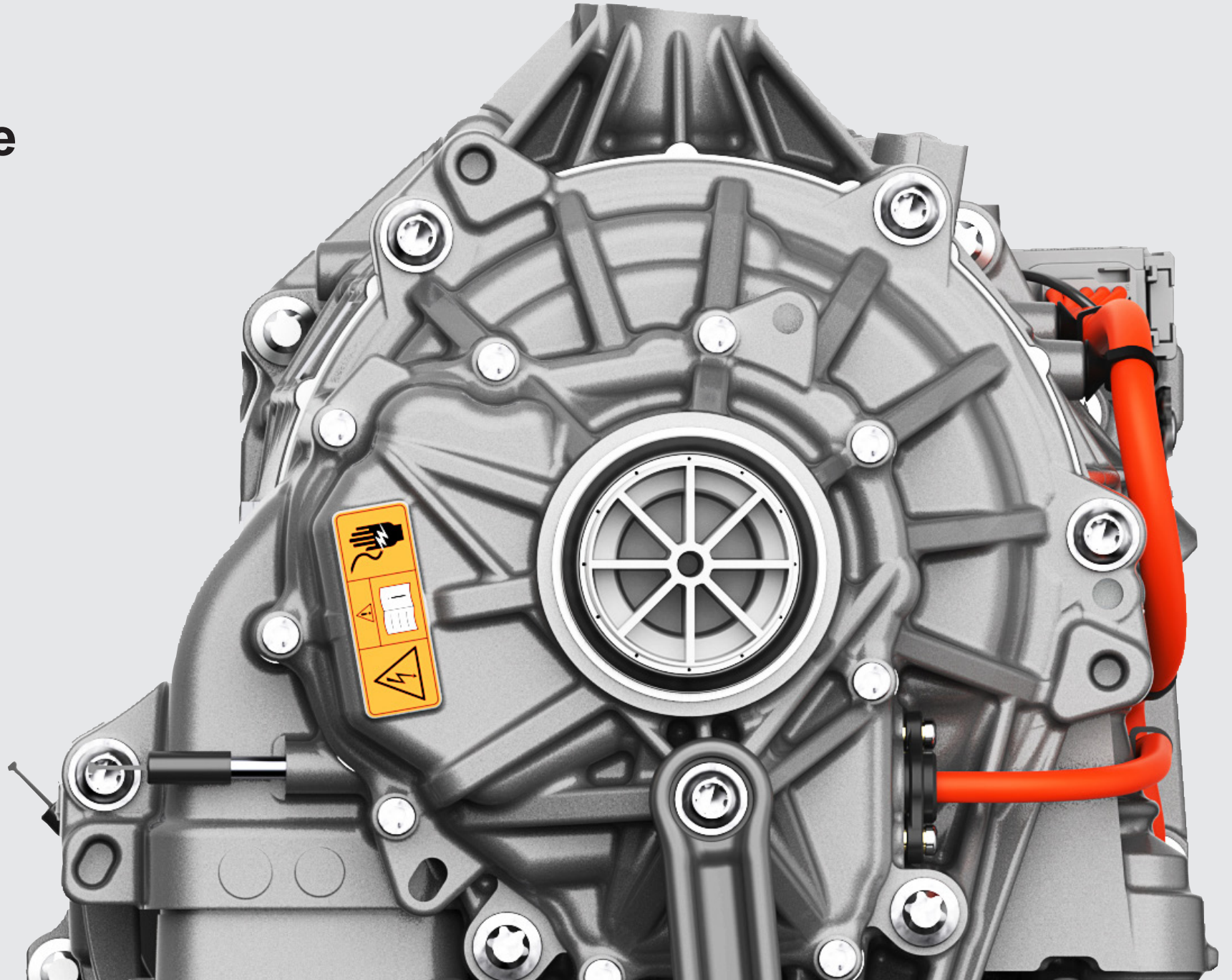
“

We are global leaders in eDrive technologies, leading the transformation to an electrified future. Our innovation, expertise and global footprint enables us to be the go-to technology partner for leading electrified vehicle manufacturers, with the ability to tailor every eDrive solution, matched to Driveline technologies.

”



**We are a go-to
technology partner,
creating the ultimate
electrified driving
experience**



ePowertrain

Leader in all-wheel and electrification technology



>1.4m

eDrive systems
delivered to date



Software development
and vehicle integration
are core competencies

No.1

eDrive technologies
built on our leading
AWD systems

A message from the President Driveline

Markus Bannert

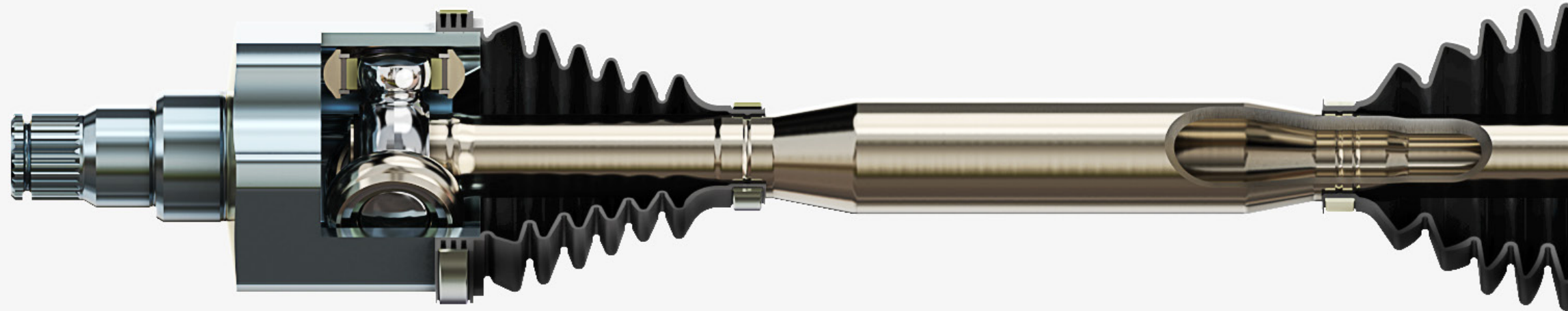
“

Our world-class, constantly transforming Driveline technologies combine competitive cost with high quality. We are the global market leaders and the supplier of choice for the world's automotive manufacturers.

”



**We are the global leader in
Driveline technologies and
the trusted supplier of
choice for the world's leading
automotive manufacturers**



Driveline

Leader in drive systems



90%

of global automotive
manufacturers

48%

of the world's vehicles

>80m

driveshafts produced
annually



We are a leading global automotive technology business, with diverse expertise across a global footprint powering the future of transportation



This is us

- > 27,500 people across the globe
- > Experts in our fields
- > We are ingenious, collaborative and principled – driven to achieve results
- > Constantly learning, developing and transforming
- > The employer of choice for the world's best talent

The executive team



Liam Butterworth
CEO



James Pedder
Chief of Staff



Roberto Fioroni
Chief Financial Officer



Thierry Minel
Chief Procurement Officer



Mark Gabriel
Chief Commercial Officer



Clare Wyatt
Chief Communications Officer



Markus Bannert
President Driveline
& Aftermarket



Dirk Kesselgruber
President ePowertrain



John McLuskie
President GKN Automotive
China



John Webb
Chief Human Resources Officer

Global innovation and engineering capabilities

Our award winning technologies



Recent 'Pace' awards 2015 - 2020



Modular lightweight
front propshaft
Finalist 2019



Volvo eAxle
Finalist 2017



BMW VL3
Driveshaft system
Winner 2016



eTwinstar and eTwinstar
2-speed
Finalist 2016



World's first 2-speed
disconnecting eAxle
Winner 2015



First AWD system completely
designed, integrated and
produced in China
Finalist 2015

Global footprint

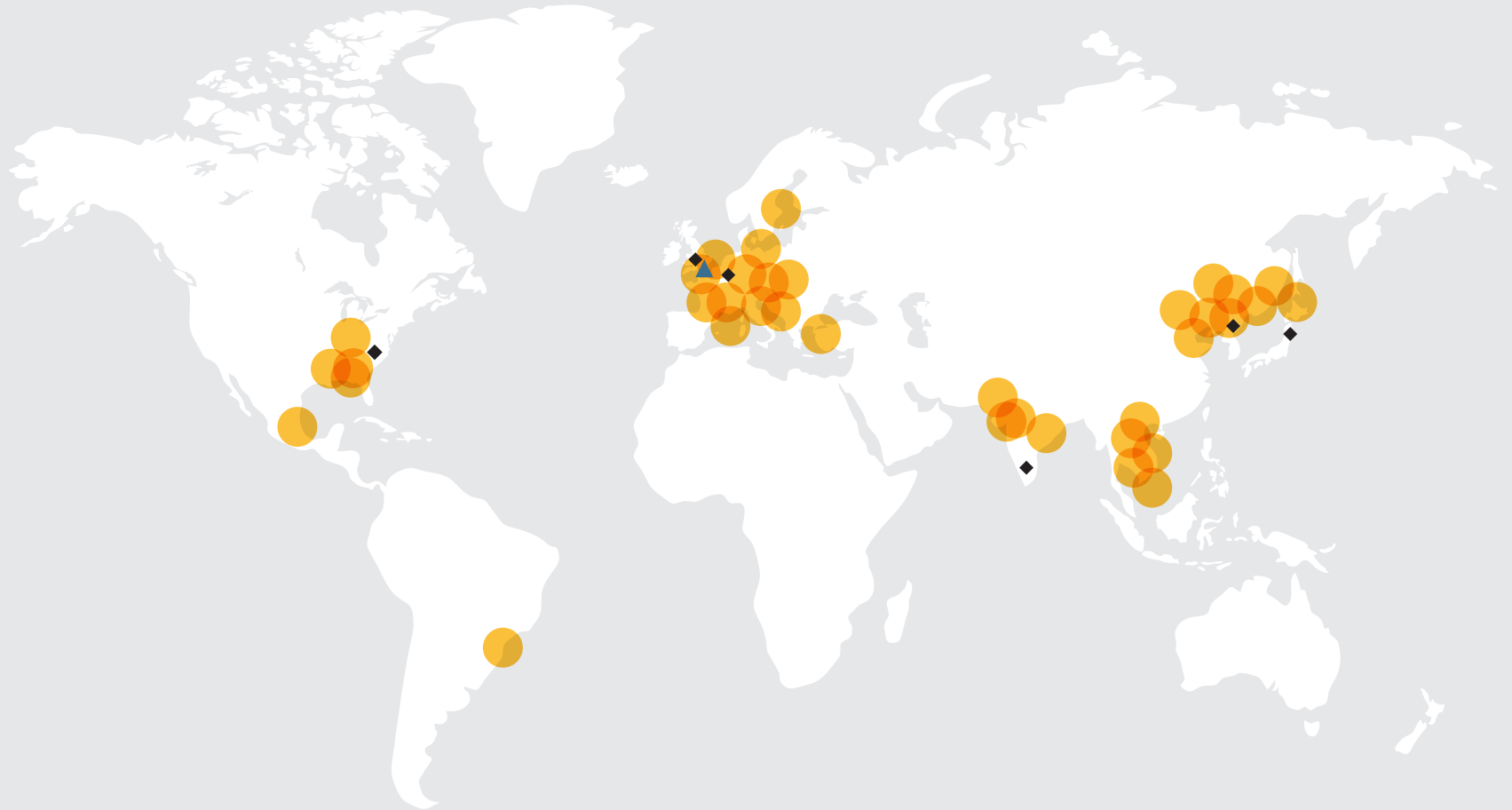
● **54 manufacturing sites**

12 Americas
25 Europe
17 Asia Pacific

◆ **6 technology and innovation centres**

1 Americas
1 Europe
1 UK
1 India
1 Japan
1 China

▲ **Head office**
UK



Thank you

GKN Automotive Limited

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